

December 21, 2007


Dear Shareholder,


We are now in a place of approving the stock plan for additional funding that may be needed for the project. Here are the basics of the stock plan:

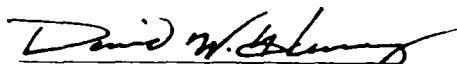
- 10 1000 & 2000*
X
- 1 The company will issue 1,000 shares of stock @ \$1,000.00 per share
 - 2 Each investor will issue a bank letter of credit to the company equal to their ownership percentage in the company
 - 3 The letters of credit will be used as collateral for company loan
 - 4 If all investors participate this will raise \$1,000,000.00 in letters of credit and will cause no dilution for any investor since the ownership percentage was used as the basis for additional shares not the number of shares they currently own
 - 5 If an investor chooses not to participate, their shares would be available to the investors who did participate on a prorated basis until all the shares have been exercised. The investor who does not participate will have dilution of their ownership in the company
 - 6 Here's an example If you are currently a 1% owner, you would issue a \$10,000 letter of credit to the company and receive 10 additional shares of stock
 - 7 The loan generated by the plan would most likely be for one year The expenditure of funds under the stock plan would be monitored by the Executive Committee and be reported to the Board The loan terms will be approved by the Board.

The stock option will require a super majority (75%) approval of the board and shareholders. We are asking for your decision on this plan now because of the time frame involved in each of us obtaining the necessary bank letter of credit This is a contingent plan for funding should there be a need beyond the current loan program. Please mark your decision and sign below the choices listed on the second page of this letter. Once completed, please fax or email your form to David Henry Thanks for your support of Norphlet Chemical

Sincerely,


John L. Garrison, CEO


Jeffrey S. Garrison, President


David W. Henry, CFO

9792040



*This plan failed for lack of 75% vote
Not voting or voting against were John Jeff Garrison and Billy Spector*

_____ I approve of the Stock plan and will participate

_____ I approve of the Stock plan and will not participate.

X I approve of the Stock plan as a Board Member.

_____ I do not approve of the stock plan.


Shareholder/Board Member

12/26/07
Date

David W. Henry Fax 870-546-2253
Email dhenry@norphletchem.com

Robert L. James
Board Member